



Elite Financial International

10 Fairway Dr., #120
Deerfield Beach, Florida 33441
(954) 537-7775 Fax (954) 563-2511
info@yachtloans.com
www.yachtloans.com

APPLICATION FOR SECURED CREDIT

☐ Individually

☐ Jointly

Date _____

BOAT INFORMATION

Sellers Name and Address _____

How did you hear about us? _____

<input type="checkbox"/> New	<input type="checkbox"/> Used	<input type="checkbox"/> Refinance	Year Built	Manufacturer	Model	L/O/A	<input type="checkbox"/> Fiberglass <input type="checkbox"/> Wood <input type="checkbox"/> Metal	<input type="checkbox"/> Gas <input type="checkbox"/> Diesel	<input type="checkbox"/> Single <input type="checkbox"/> Twin	HP & Make
Selling Price (Incl. Tax) \$		Down Payment Cash \$		Trade-in \$ (Net)		Amount to Finance Term \$		<input type="checkbox"/> 20 <input type="checkbox"/> 15 <input type="checkbox"/> 10		
Years of Boating Experience	Trade In Description: Year Built		Manufacturer	Model	L/O/A	<input type="checkbox"/> Fiberglass <input type="checkbox"/> Wood <input type="checkbox"/> Metal	<input type="checkbox"/> Gas <input type="checkbox"/> Diesel	<input type="checkbox"/> Single <input type="checkbox"/> Twin	HP & Make	

APPLICANT

First Name	Initial	Last Name	Social Security #:	Date of Birth	US Citizen <input type="checkbox"/> Yes <input type="checkbox"/> No	
Home Address: Street, City, State, Zip				Years	Phone	Dependents
Mortgage Company (or Landlord)			Phone	<input type="checkbox"/> Own <input type="checkbox"/> Rent	Mortgage Balance \$	Monthly Payment \$
Previous Address (if at present address less than two years):				E-mail Address		
Present Employer: Street, City, State, Zip				Phone	Length of Employment	
Position Held				Salary \$	Per	Supervisor
Previous Employer (if less than two years at current job)				Phone	Length of Employment	
Other sources of income (describe)				Amount (other income) \$ <input type="checkbox"/> Month <input type="checkbox"/> Year		

CO-APPLICANT

First Name	Initial	Last Name	Social Security #:	Date of Birth	US Citizen <input type="checkbox"/> Yes <input type="checkbox"/> No	
Home Address: Street, City, State, Zip				Years	Phone	Dependents
Mortgage Company (or Landlord)			Phone	<input type="checkbox"/> Own <input type="checkbox"/> Rent	Mortgage Balance \$	Monthly Payment \$
Previous Address (if at present address less than two years):				E-mail Address		
Present Employer: Street, City, State, Zip				Phone	Length of Employment	
Position Held				Salary \$	Per	Supervisor
Previous Employer (if less than two years at current job)				Phone	Length of Employment	
Other sources of income (describe)				Amount (other income) \$ <input type="checkbox"/> Month <input type="checkbox"/> Year		

NOTICE

By signing below Applicant and Co-Applicant, if any, certify that: the information on both sides of this credit application and on any printed or written attachments signed or initialed by them is correct, and such information accurately represents their current financial condition. Elite Financial or any financial institution to which it may apply for a commitment to purchase a loan made by Elite Financial in response to this credit application, is hereby authorized to rely on the information given in this credit application, and to investigate the credit history and capacity of Applicant or Co-Applicant. In connection with this credit application, or any subsequent credit update or renewal, any proposed creditor may request a consumer report concerning the Applicant or Co-Applicant. The Applicant or Co-Applicant may ask whether the creditor obtained such a consumer report. If such a report was obtained, the Applicant or Co-Applicant may request the name and address of the consumer reporting agency which provided the consumer report to the creditor.

APPLICANT X _____

CO-APPLICANT X _____

DATE _____

If you intend to apply for joint credit (proceeds to be shared or used by more than one applicant), please initial here: Applicant _____ Co-Applicant _____

VERY IMPORTANT: PLEASE COMPLETE FINANCIAL STATEMENT ON REVERSE SIDE.

PERSONAL FINANCIAL INFORMATION

I/We make the following Statement of all my/our assets and liabilities at the close of business on this date: / /

ASSETS	LIABILITIES	PAYMENT	BALANCE
Cash (Bank name, list separately)	Notes Payable (Company name)		
\$		\$	\$
\$	Home Equity Line	\$	\$
\$	Boat Loan	\$	\$
\$	Auto Loan	\$	\$
\$	Auto Loan	\$	\$
\$	Credit Cards	\$	\$
\$	Credit Cards	\$	\$
\$	Personal Loan	\$	\$
\$		\$	\$
\$		\$	\$
Real Estate (location)	Real Estate Mortgage Payable		
Primary Residence	Primary Residence	\$	\$
\$	Second Home	\$	\$
\$	Rental	\$	\$
\$	Rental	\$	\$
Automobiles	Other Liabilities (Itemize)	\$	\$
\$		\$	\$
\$		\$	\$
Boat(s)		\$	\$
\$		\$	\$
Other Assets (Itemize)		\$	\$
\$		\$	\$
TOTAL ASSETS	TOTAL LIABILITIES		
\$			\$

NET WORTH (Total Assets Minus Total Liabilities) = \$

Signature of Applicant _____

Signature of Co-Applicant _____

Important Information About Opening Your New Account: To help fight the funding of terrorism and money laundering activities, Federal Law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account.

EFI

Elite Financial International

The Premier Marine Lending Specialists

LOAN APPLICATION

**TO EXPEDITE THE APPLICATION PROCESS,
PLEASE PROVIDE THE FOLLOWING DOCUMENTS:**

- Two years current 1040 Federal Income Tax Returns with supporting schedules, including W-2's.
- If self-employed, two years corporate Federal Income Tax Returns.
- Proof of liquid assets (copies of bank and/or investment account statements).
- Copy of current pay stub.
- Copy of boat purchase agreement.

FAX OR SEND ALL DOCUMENTS TO:
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